



Executive Summary

A three-way merger has occurred between ABC Corporation, YYY Inc., and ZZZ Corp.

Project Objective

Consolidate Active Directory: To consolidate all identities into ABC Corp’s Active Directory and migrate necessary resources from YYY and ZZZ to ABC Corp’s infrastructure.

ABC Corp (Parent): Background and Questions

Background:

ABC Corp. has an Active Directory environment and has an Office 365 Azure Tenant for the following:

- Email, drive, documents and apps
- Employees use the Office 365 Office Suite

Questions:

- Does ABC Corp. desire to unify branding of YYY and ZZZ under ABC now and into future acquisitions?
- Does ABC desire to consolidate identities to the ABC Azure environment?
- Does ABC desire to unify management and maintenance for Active Directory under ABC?

YYY and ZZZ Inc. Migration

Questions:

1. Do these entities have Active Directory and are they syncing identities to Azure AD?
2. Are they now using Exchange on-premise, online, or both?
 - a. If on-prem what version of on-premises Exchange is currently in use?
3. Will email be migrated from YYY/ZZZ to ABC O365 email?
4. Depending on question 3:
 - a. After YYY A.D. objects are migrated to ABC Corp., will objects continue to sync with YYY M365 tenant or just new ABC Corp. M365 tenant?
5. Of the types of objects desired to be migrated, how many of each type of object?

Entities Environment Questionnaire:

Active Directory Domain Name	<FQDN and NetBios name>
Global Catalog DC's	<Hostname of global catalog DC's and preferred DC to use>
Account provided for assessment	<Require one account/password to use in assessment. Account needs to be exactly like a normal user email account in production>





Corporate Mergers and Active Directory Migrations

DNS servers	<A list of all DNS servers and IP addresses in source environment.>
Network Diagrams	<Provide a physical and logical diagram of the network>
Email Flow Diagrams	<Provide a document of Email Egress/Ingress Servers, mx records, Internal Relay servers, and email filtering services in place ie Ironport, Postini, message labs>
Email forwarding being used?	<Describes any email forwarding being used if any to support users in another AD domain or Hosted Email environment. I.E. mail-enabled users or contacts>
What proxy servers are in place if any?	<List proxy servers and configurations needed to access the internet if any.>
Current internet bandwidth and any historical usage reports if available.	<List the primary and any secondary ingress/egress points and the current upload/download subscription rates. If historical usage is available, please provide usage reports for up to 30 days if available.>
AD Object Inventory reports	<Used to look for duplicate/inactive accounts, empty groups, non-standard naming conventions> If not available, running CSVDE -f ADReport.csv on any DC will suffice.
Are there any current distributed identity management tools in place?	<Describe any distributed identity tools used such as Microsoft Forefront Identity Manager or IBM Security Identity Manager>
Are there any provisioning tools in place?	<Describe any tools in place which automate creating/modifying/deleting Active Directory Objects>
What types of objects are expected to be migrated?	<input type="checkbox"/> User Accounts <input type="checkbox"/> Service Accounts <input type="checkbox"/> Distribution Lists <input type="checkbox"/> Security Groups <input type="checkbox"/> Shared Mailboxes <input type="checkbox"/> Resource Mailboxes <input type="checkbox"/> Public Folders
Email environment	<What is the current email system environment? Including major and minor revisions?> If unavailable, please consider using a Microsoft powershell script. http://gallery.technet.microsoft.com/office/Generate-Exchange-2388e7c9
Email environment inventory	<Please provide a report of all mailbox servers, # of mailboxes, sized of all mailboxes, and number of mailbox items>
Mail enabled applications and devices	<List all applications or devices (ie printers/scanners) which send emails out to people or distribution groups>

